

2023 The Business of Therapy - Community Resources

Category/Contact Name	Contact Information (Email/Website/Phone)	Location	Notes:
Billing, Insurance, Paneling & Credentialing			
Karley Terry	kterrymedbilling.com	St. George, Utah, USA	
Penny Ragan	penny@ezbillings.net, 630-216-5798	Online	
Accounting & Bookkeeping			
Green Oak Accounting	www.greenoakaccounting.com	Online	
Julia Beach	256-227-2815	Alabama, USA	
Dimercurio Advisors	https://www.dimercurioadvisors.com/	Florida, USA	Works remotely
Financial Planning/Personal Finance			
Zachariah Schaefer	zacheriah@ascentpersonalfinance.com, www.ascentpersonalfinance.com	Colorado, USA Minnesota, USA	
Bask Bank	www.baskbank.com	Online	
Smarty Pig	https://www.smartypig.com	Online	
Business Development/Coaching			
Small Business Development Centers	www.sba.gov	Online	They will set up your LLC & Operations for free (+licensing fees)
Profit First		N/A	Book about business and profit
Casey Truffo	www.beawealthytherapist.net	Online	Business Coach
Virtual Assistant			
Tracy Franks	tracyfhanson@gmail.com	California, USA	
Group Practice Support			
The Group Practice Exchange	www.thegrouppracticeexchange.com	Online	
Consultation/Family Court			
Shelby Brandsma	familysolutionsfcs@gmail.com, 970-306-1250	Wisconsin, USA	
Technology			
Purple Couch		Online	App for tablet/smart device
Website Design/Management			
Brighter Vision	https://www.brightervision.com	Online	Website design, blog templates
Clinic Sites	www.clinicsites.ca	Online	Website Hosting
Tahnee Swanton	tahnee.swanton@gmail.com, 503-679-5995	Oregon, USA	Website Designer (also a therapist)
Specialized Trainers			
Kent Julian	www.kentjulian.com	Online	Speaker, trainer, mastermind, facilitator, podcaster, paid speaker
Val Mitchell	valsmitchell@hushmail.com	N/A	Demartini facilitator/Business coach

Book Writing Support (Editing, Publishing, Authoring, etc.)			
Keith Martin Smith	keithmartinsmith.com	Online and in person	Provides book writing support in many capacities
Windword Literary Services	https://windwordliteraryservices.com	Online	Provides book writing support in many capacities

2023 The Business of Therapy - Participant Requested Resources (In Search Of...)

Category/Contact Name	Contact Information (Email/Phone)	Location	In Search Of:
Billing, Insurance, Paneling & Credentialing			
Stefanie Raccuglia	stefanie@stefanieraccuglia.com	N/A	ISO: Accountant, financial advisor, lawyer for licensure/practice in multiple states (LPS & LMHC)
Accounting & Bookkeeping			
Beth Moore	337-852-4781 beth@holisticsandtray.com	N/A	ISO: Financial Advisor
Anna Farrin	anna@embracejax.org 904-652-5838	Jacksonville, Florida, USA	ISO: Non-profit Resources
Virtual Assistant			
Adrian Turner	helpingothersheal@icloud.com	N/A	ISO: Virtual Assistant
Nora Alwah	nora@noraalwah.com	N/A	ISO: Virtual Assistant
Claire Eliassen	claireeliassen@gmail.com	N/A	ISO: Marketing
General Inquiry	N/A	N/A	ISO: Systems for payments, scheduling
General Inquiry	N/A	N/A	ISO: HIPPA Compliant Video Calling System
General Inquiry	N/A	N/A	ISO: Social Media Manager

Have resources to share? Please feel free to contact each other using the information above!